

Exeter Trustees of Trust Funds

The Exeter Trustees of Trust Funds will meet at 3-5 pm on Friday, April 26, 2024, in the Wheelwright Room of the Town Offices Building, 10 Front Street, Exeter, NH 03833.

The Agenda for the meeting, which also will be attended by the Trustees prospective Investment Advisor, Three Bearing Fiduciary Advisors, Hampton, NH, is:

- 1. Discuss Trustees/Three Bearings transition tasks checklist.**
- 2. Discuss proposed Municipal Investment Management Agreement (contract) with Three Bearings.**
- 3. Discuss Trustees Investment Policy revisions with Three Bearings.**
- 4. Any other old business and new business.**