Exeter Trustees of Trust Funds

The Exeter Trustees of Trust Funds will meet at 9-11 AM on Friday, May 17, 2024, in the Wheelwright Room of the Town Offices Building, 10 Front Street, Exeter, NH 03833.

The Agenda for the meeting, which also will be attended by the Trustees prospective Investment Advisor, Three Bearing Fiduciary Advisors, Hampton, NH, is:

- 1. Review Trustees' Investment Policy revisions and discuss with Three Bearings.
- 2. Review Trustees' Management Agreement revisions and discuss with Three Bearings.
- 3. Transition Tasks Update.
- 4. Any other old business and new business.

Posted 5/10/2024 at the Town Office and Town Website